

INSIGHT Advantages and Benefits

Flexibility: User definable reporting formats portable across wide variety of third party packages like Microsoft Excel, MS word, etc

Easily Customizable: Unlike other ERP solutions that use proprietary tools, INSIGHT will allow ample flexibility to customize applications.

Highly Parameterizable: INSIGHT allows extensive parameterization to define input behavior to suit Operational needs.

User Definability: Capability to define calculation like Sales Tax computation it can be dynamically changed to suit user requirements.

INSIGHT Module wise Key Features

Administration

Administration module: Which cover the following?

- User Management: Secured Authorizations / Permissions Management and control.
- Master Suppliers Data: Accounts of suppliers giving full details of supplier profile, product, status etc.
- Master Customers Data: Accounts of Customers giving full details of customer profile, product, status etc.
- Master Stores Data: Details of the various stores, Stores wise product list, etc
- Master Manufacturers Data: Detailed product wise manufacturers information.
- Master Unit data: List of units, Multiple units Handling, Unit Conversions etc.
- Master Product Data: Containing the details of the product

Description of the products:

Image holder for the each product.

Product Code

Product Category

Prices- -Maximum price

-Minimum price

Stock Level -

-Minimum Stock

-Maximum Stock,

-Re order Stock,

-Lead time etc.

Financials

INSIGHT Financials is a full function financial management solution that unlocks the value of your financial processes by significantly enhancing data availability, financial controls and comprehensive financial reporting, throughout the enterprise.

Financials processes transactions individually, yet these transactions are integrated along with other vital information.

General ledger

- User defined Accounting periods
- Flexible Account codes
- Multiple Payment Option
- User defined Report Formats
- Unlimited Period day book with user defined output formats
- Online allocation and matching of debits & credits
- Multi Company books with options of consolidation
- User defined Profit & Loss a/c and Balance sheets
- Department & Divisional accounting & budgeting
- Cost center expense tracking / reporting
- Transaction details maintained online for several years until clear down
- Aging reports, weekly or monthly
- P&L and Balance sheets, daily
- Cash/bank statements
- Powerful online query facilities by transaction analysis code and range of amounts
- Rapid data entry with automatic posting facilities
- Voucher printing option
- Bank Reconciliation statements

Financial Analysis

- Trial Balance
- Bank / Cheque reports
- Extensive ledger reports
- Flexible user defined financial statement analysis
- Ageing reports
- User defined Vendor Leger Format

Accounts receivable

- Customer master file with address, discount, credit limit etc
- Receivable entries interfaced from sales orders / invoices
- Allows partial or full payment of account of agent specific invoices
- Credit / Debit allocation system
- User defined receivables ageing report
- Online display of credit limit checking
- Sales & receivable analysis by group of customers
- Customer payment history credit
- Automatic letter written to debtors

General invoicing

- Free format invoice generation
- Automatic posting to Account Receivable

- Multiple user defined calculation in invoice
- User defined day book formats

Accounts payable

- Master file with vendor names, addresses, discounts etc.
- Payable disbursements, adjustments and credits
- Payables cross-referenced to invoice ID to PO (Voucher system)
- Allows partial and full payment
- Automatic discount calculation, terms, credit limit
- Multiple payment periods
- Disbursement of multiple GL Accounts
- Manual or automatic allocation
- Adjustments and credit handling
- Automatic or manual Cheque writing
- Multiple bank account maintenance & reconciliation

Business module

INSIGHT business Module is a portfolio of modules that are tailored to the specific standards and processes of trading industry. They are built to fit the way you do business. INSIGHT Business Module adopts the best practices and provides rich functionality and scalability.

Sales

INSIGHT Sales Order Processing unlocks the value of your sales processes by significantly enhancing the productivity of your Territory, forecast orders and shipping related functions.

- Sales quotation subsystem
- Unlimited items and Sales Orders
- Separate due dates for each item on Sales Orders
- Standard Orders (regular scheduled shipment)
- Customer bill to ship and tax look up table
- Quantity discounts and volume discounts
- Automatic back order generation macro and micro level (line level analysis of sales)
- Discount
- Matrix pricing-multiple price lists, multiple discount levels
- Multiple serial numbering for different types of sales documents
- Invoice generation
- Partial shipment process
- Release options for future posting
- Agent wise, sales man wise Commission settings
- Bill wise profit calculation
- Multiple price category with update options
- Cashier wise reports
- User level settings for all screens
- Ageing reports and alerts
- Cash received in invoice

Purchase

INSIGHT Purchase Management unlocks the value of your purchase process by significantly enhancing the productivity of your quotations, forecast orders and shipping related functions.

- Vendor ship to, bill to information
- Vendor part number & account number entry
- PO release process
- Subcontract management
- Unlimited types of POs
- Freight tables
- User defined analysis code
- Due, expedite & schedule receipt date information
- Automatic posting of receipt of inventory (perpetual inventory)
- PO closeout & purchase rate variance analysis
- Credit memo entry
- Multiple price break item information
- Management of multiple stages of purchase
- Vendor analysis
- Inspection store management
- Support for partial deliveries
- Support & integration of GRN's
- Provision for delayed value entries for goods received
- Line wise credit note reference in Purchase

Inventory & Warehouse

INSIGHT Inventory & Ware house system is a comprehensive solution that unlocks the value of your Inventory control processes through better controls on receipts, storage movement and analysis of stocks.

- Lot tracking and batch tracking
- Item Database
- Online Stock Checking
- Stock Transfer
- Stock adjustments
- Bonded warehouse
- Multiple stores
- Multiple line description for each item
- Negative stock prompt during data entry
- User defined stock, sales and purchasing registers
- Lead time, order rules, order point, and order quantity, maximum / minimum limit control
- Quantity on hand, on order, shortage, usage pattern
- Material issue system – latest, FIFO average or standard
- Material issue
- Choice of units/measures and conversion from one unit to another during receipts and issues
- Multiple stock rooms, bin location, ware houses

- Material transfer transaction logging & reporting
- User defined commodity codes
- Special inspection store management of multiple stages of purchase
- Receipt audit trails
- Material return notes for rejected deliveries
- Vendor performance analysis (via Pos)
- Slow / fast / non moving stock analysis
- ABC analysis
- Low / High balances of inventory
- Product & group wise stock & sales statistics